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June 25, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:


Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Lennox School District 41-4
Limited Tax General Obligation Refunding Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

RECEIVED

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S.D. SEC. OF STATE

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LENNOX SCHOOL DISTRICT 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

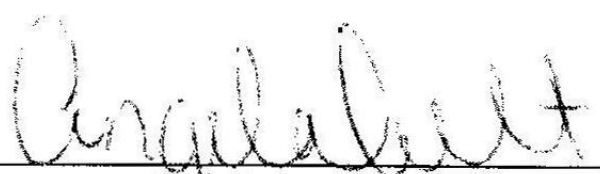
1. Name of issuer: Lennox School District 41-4.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2009
3. Date of issue: June 24, 2009
4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the January 15, 2011 through January 15, 2018 maturities aggregating \$1,035,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2003, dated June 1, 2003 (the "Series 2003 Certificates") to be redeemed on June 24, 2009 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,055,000.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2009 is true and correct on this 24th day of June 2009.


By: Angela Arlt
Its: Business Manager

BOND DEBT SERVICE

LENNOX SCHOOL DISTRICT 41-4 SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
SERIES 2009 LTD TAX G.O. REFUNDING CERTIFICATES
Partial Pay & Cancel Refunding of Ser. 03 Certs
Non-Rated, 2018 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2010			16,847.71	16,847.71	16,847.71
07/15/2010			15,087.50	15,087.50	
01/15/2011	130,000	1.900%	15,087.50	145,087.50	160,175.00
07/15/2011			13,852.50	13,852.50	
01/15/2012	135,000	2.250%	13,852.50	148,852.50	162,705.00
07/15/2012			12,333.75	12,333.75	
01/15/2013	150,000	2.450%	12,333.75	162,333.75	174,667.50
07/15/2013			10,496.25	10,496.25	
01/15/2014	155,000	2.850%	10,496.25	165,496.25	175,992.50
07/15/2014			8,287.50	8,287.50	
01/15/2015	110,000	3.100%	8,287.50	118,287.50	126,575.00
07/15/2015			6,582.50	6,582.50	
01/15/2016	115,000	3.300%	6,582.50	121,582.50	128,165.00
07/15/2016			4,685.00	4,685.00	
01/15/2017	125,000	3.500%	4,685.00	129,685.00	134,370.00
07/15/2017			2,497.50	2,497.50	
01/15/2018	135,000	3.700%	2,497.50	137,497.50	139,995.00
	1,055,000		164,492.71	1,219,492.71	1,219,492.71